

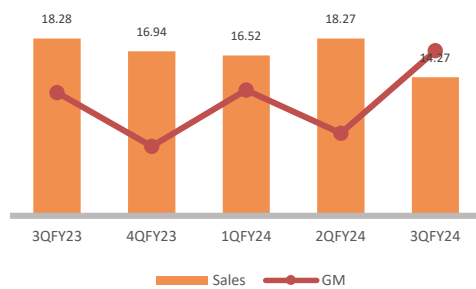
DGKC Result Review - 3QFY24



Friday, April 19, 2024

Rupees' millions	3QFY24	2QFY23	YoY	9MFY24	9MFY23	YoY
Net Sales	14,266	16,176	11.8% ▼	49,051	48,043	2.1% ▲
Cost of Sales	-10,623	-13,992	24.1% ▼	-39,864	-40,306	1.1% ▼
Gross Profit	3,644	2,184	66.8% ▲	9,187	7,737	18.7% ▲
SG&A Expenses	-722	-391	84.7% ▲	-2,504	-1,693	47.9% ▲
Operating Profit	2,922	1,794	62.9% ▲	6,683	6,044	10.6% ▲
Other Charges	-58	-69	16.4% ▼	-124	-123	0.5% ▲
Other Income	1,013	695	45.9% ▲	3,177	2,112	50.4% ▲
Finance Cost	-1,957	-1,610	21.5% ▲	-6,073	-4,876	24.5% ▲
Profit Before Taxation	1,921	809	137.5% ▲	3,663	3,157	16.0% ▲
Taxation	-740	-266	178.3% ▲	-1,429	-1,045	36.8% ▲
Profit After Taxation	1,180	543	117.5% ▲	2,235	2,112	5.8% ▲
Earnings Per Share	2.69	1.24	117.5% ▲	5.10	4.82	5.8% ▲
Dividend	0.00	0.00		0.00	0.00	
Bonus	-	-		-	-	
Gross Margin	25.5%	13.5%	12.0% ▲	18.7%	16.1%	2.6% ▲
SG&A Expenses to Sales	-5.1%	-2.4%	2.6% ▲	-5.1%	-3.5%	1.6% ▲
Other Income to Sales	7.1%	4.3%	2.8% ▲	6.5%	4.4%	2.1% ▲
Ex. Gain / (Loss) to Sales	-5.1%	-2.4%	2.6% ▲	-5.1%	-3.5%	1.6% ▲
Effective Taxation	-38.5%	-32.9%	5.7% ▲	-39.0%	-33.1%	5.9% ▲
Net Margin	8.3%	3.4%	4.9% ▲	4.6%	4.4%	0.2% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

